



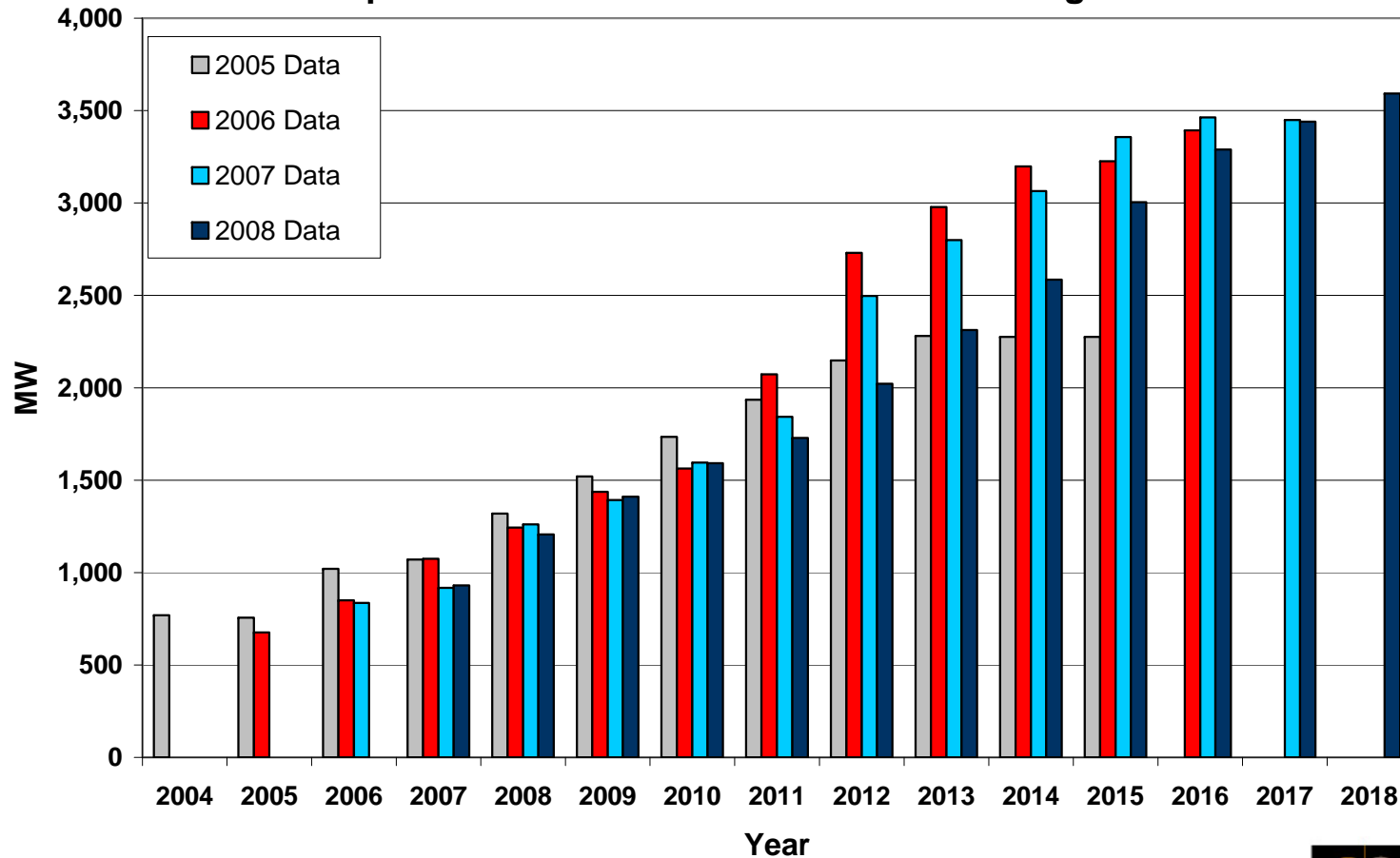
THE OIL SANDS
DEVELOPERS GROUP

Energy From Athabasca

2009 CO-GEN SURVEY RESULTS

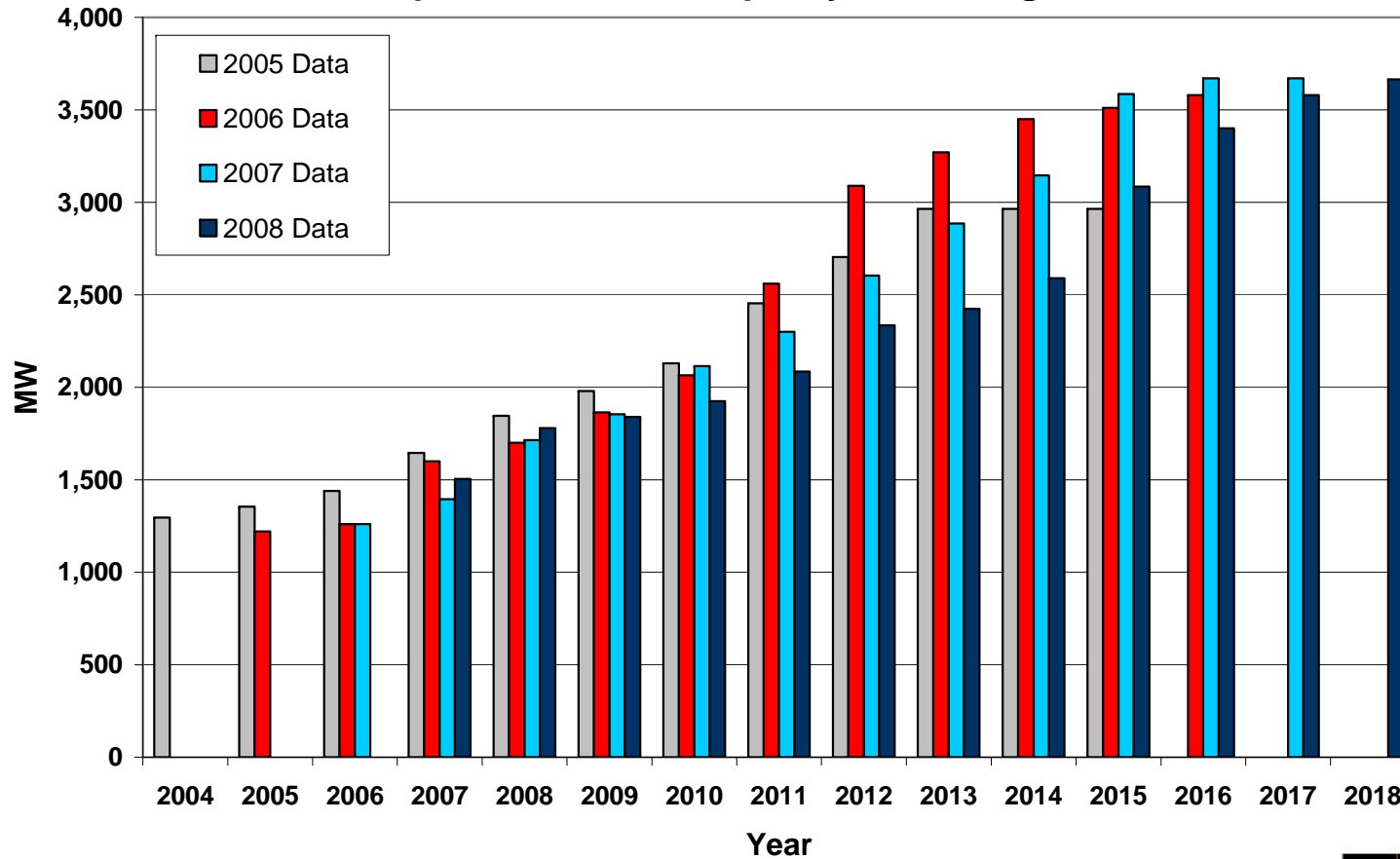
Expected On-Site Power Demand

4-Year Forecast Comparison
Oil Sands Co-generation
Expected On-Site Power Demand - Mid Range



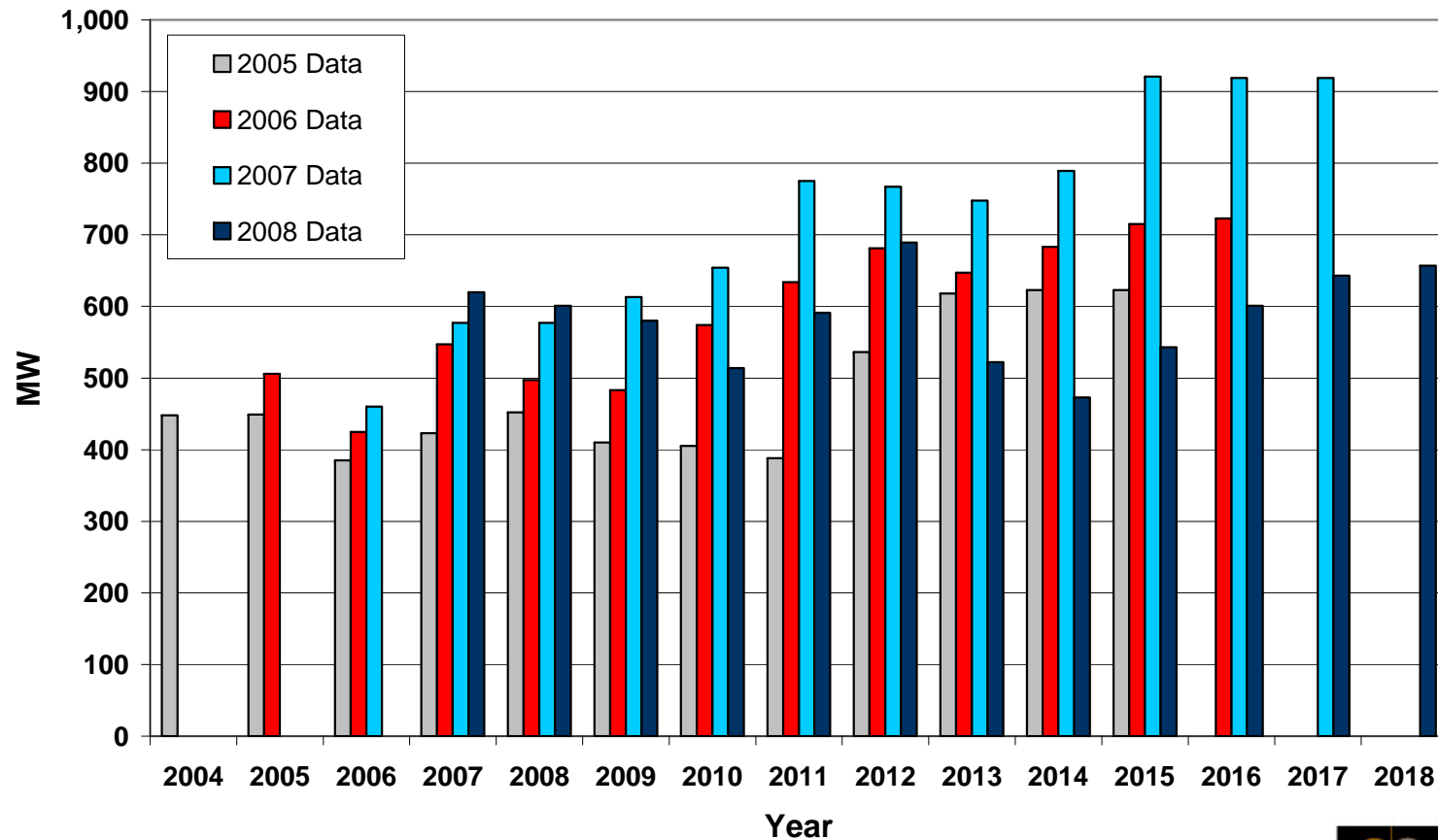
Expected Installed Capacity

4-Year Forecast Comparison
Oil Sands Co-generation
Expected Installed Capacity - Mid Range



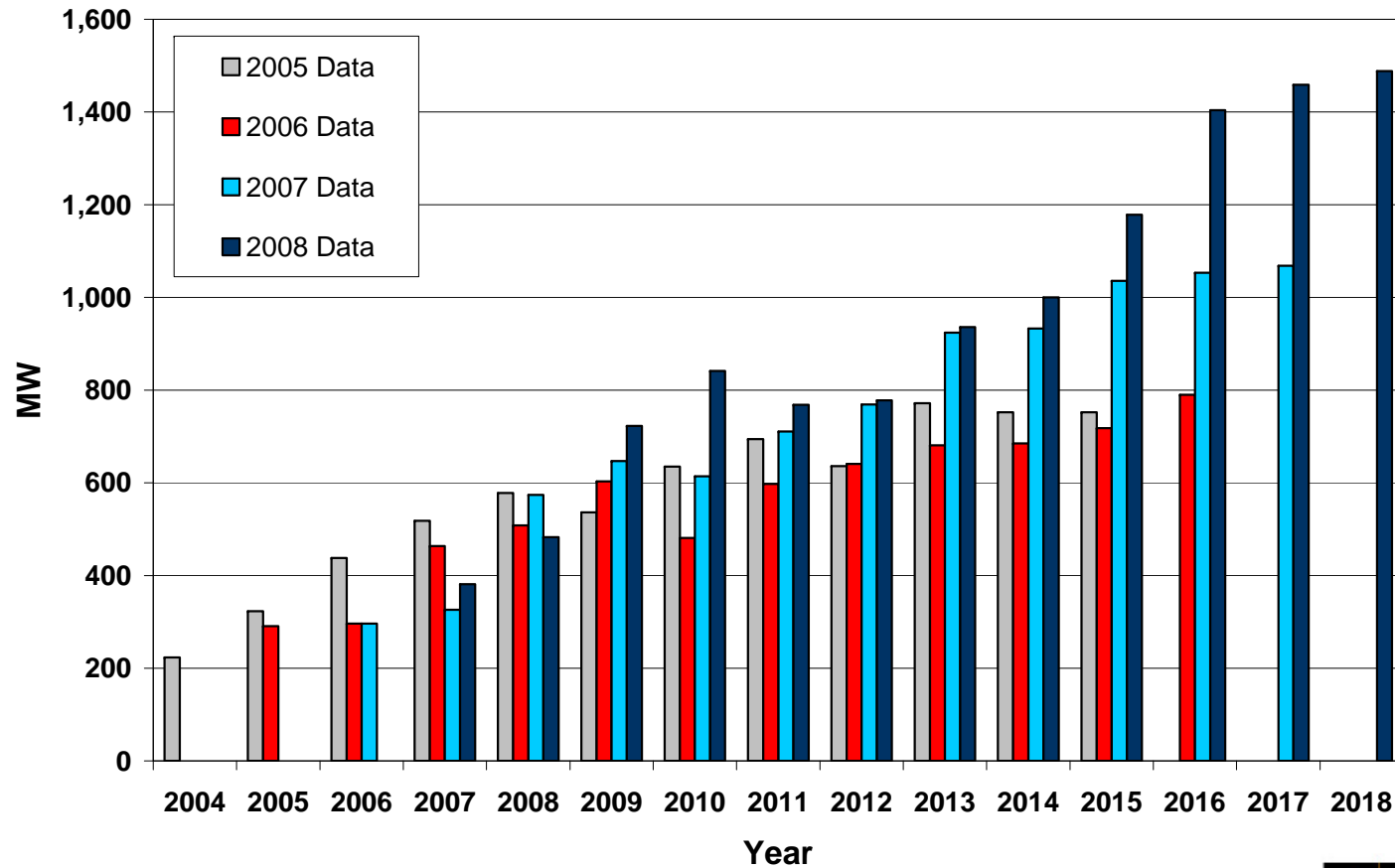
Export Potential

4-Year Forecast Comparison Oil Sands Co-generation Export Potential - Mid-Range



Stand-by Power Required from the Grid

4-Year Forecast Comparison
Oil Sands Co-generaton
Stand-by Power Required from the Grid - Mid Range



Annual Forecasts for the Year 2010

