



THE OIL SANDS
DEVELOPERS GROUP

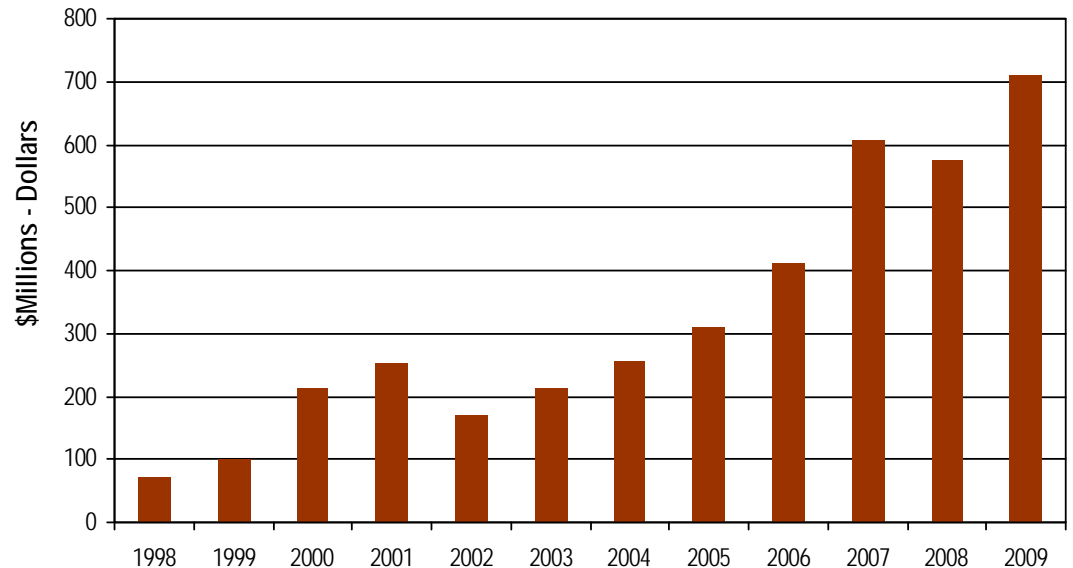
Energy From Athabasca

OSDG 2010 Survey Results

May 2010

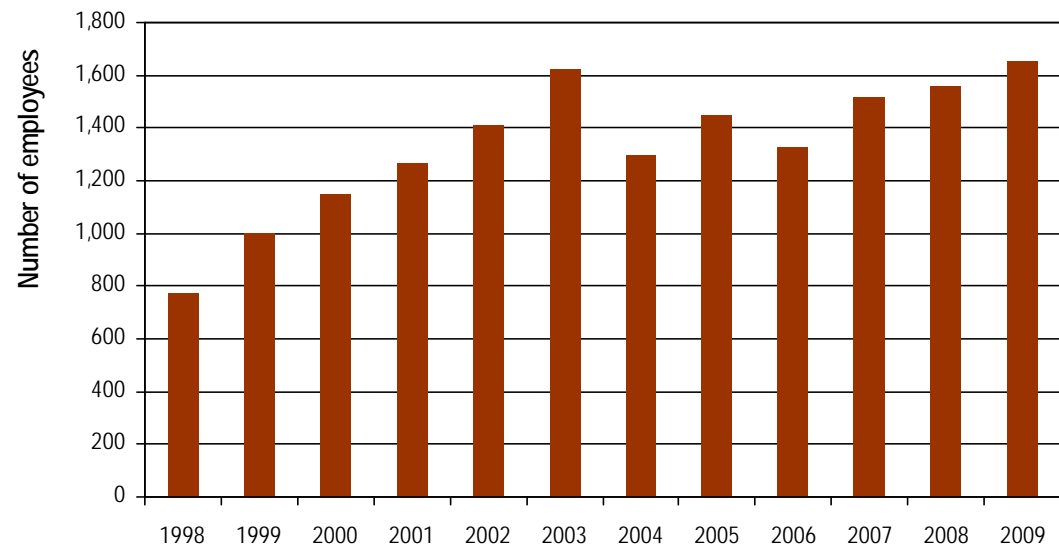
Value of Contracts with Wood Buffalo Aboriginal Companies

- Wood Buffalo Aboriginal companies performed over \$711 million in contract work with oil sands companies in 2009. Over the past 11 years Aboriginal companies have earned over \$3.7 billion.



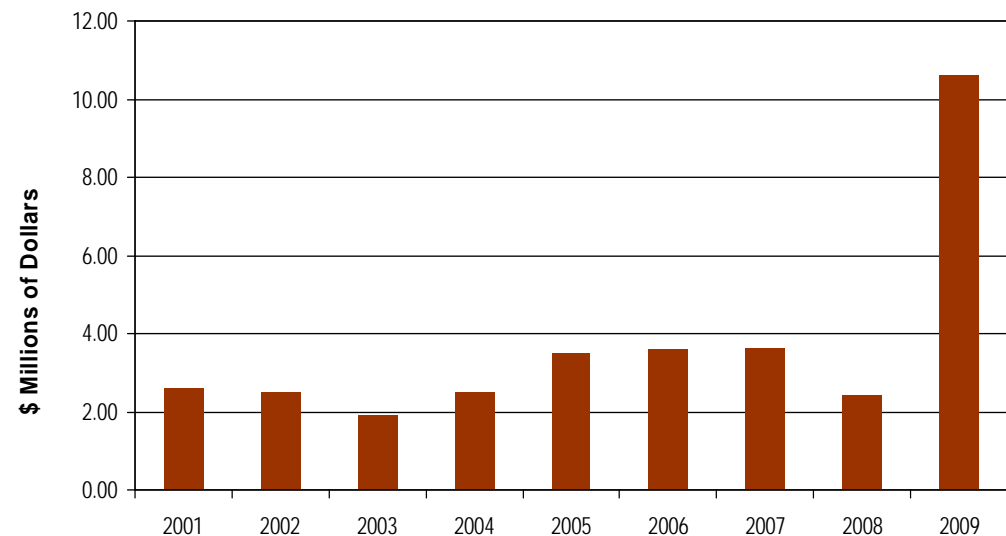
Aboriginal Employment – Permanent Jobs

- In 2009 over 1,600 Aboriginal people were employed by the oil sands industry in permanent operations jobs in the Wood Buffalo region (does not include construction jobs).



Oil sands industry contributions to Wood Buffalo Aboriginal communities

- Oil sands companies contributed over \$10 million in 2009 to Aboriginal communities in the Wood Buffalo region for school and youth programs, celebrations, cultural events, literacy, community projects and other programs.



Aboriginal Participation in Oil Sands Development in the Wood Buffalo Region

- Aboriginal Companies – value of contracts in 2009 – **\$711 M**
- Aboriginal Companies – value of contracts 1998 – 2009 – **\$3.7 B**
- Aboriginal employees in permanent jobs in 2009 – **1,600+**
- Contributions to Aboriginal communities in 2009 – **\$10.6 M**
- Industry Relations Corporations and Metis/non status group funding 2009 – **\$7 M**



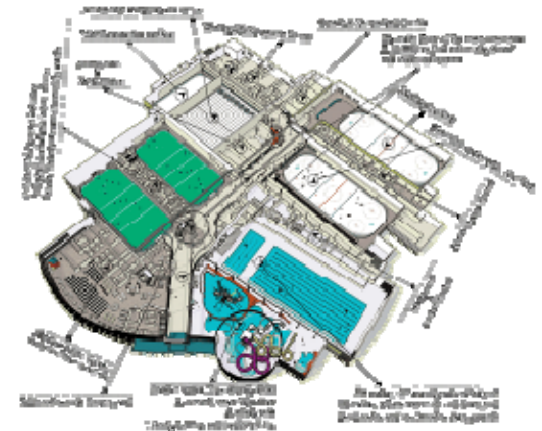
OSDG Members' Community Investment

Corporate donations of \$14 million were made by OSDG members in 2009 to groups and organizations within the Regional Municipality of Wood Buffalo, including:

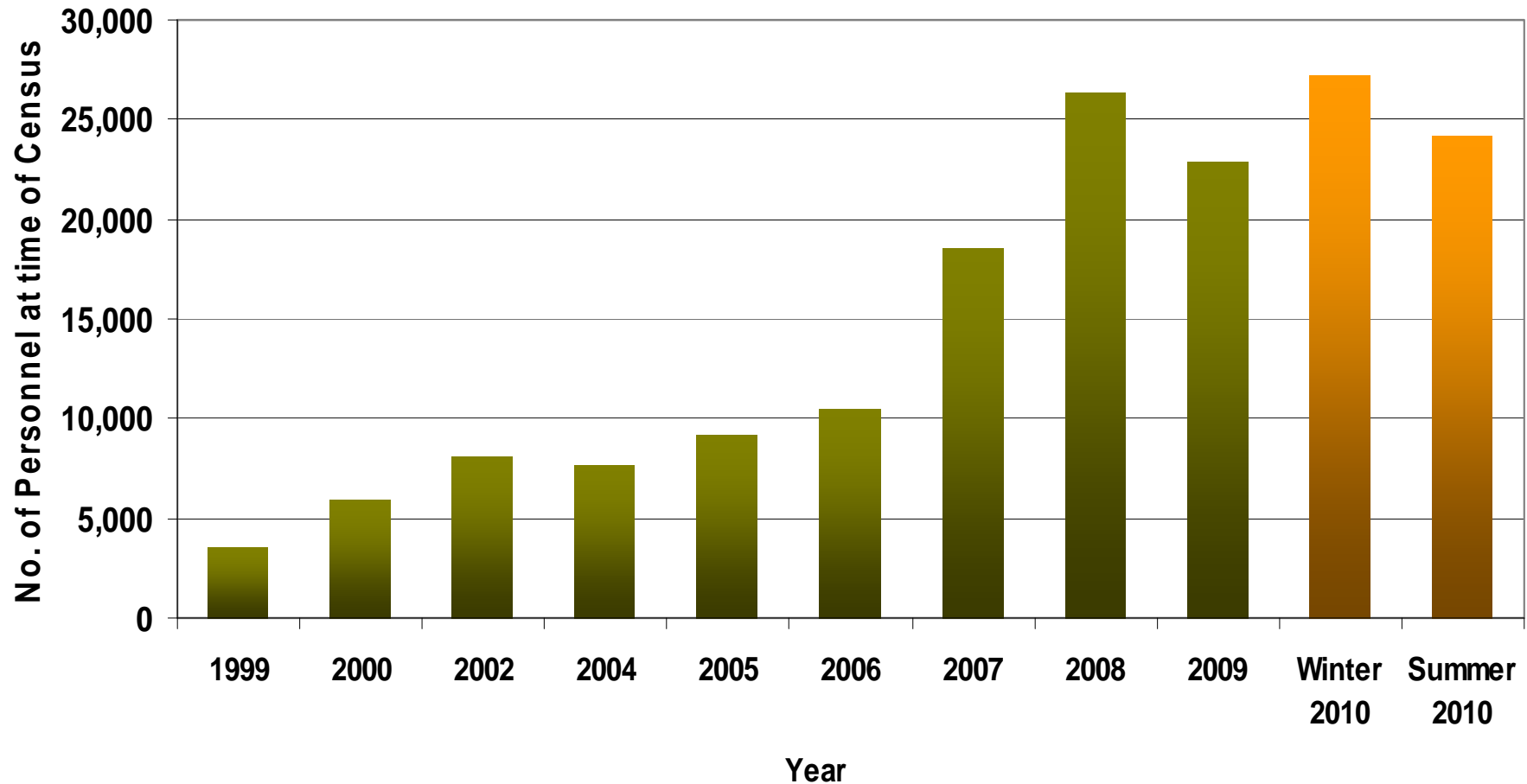
OSDG members value ongoing support for key community service organizations including:

- United Way (Fort McMurray is *per capita* leader in Canada)
- Keyano College
- Northern Lights Regional Health Centre
- YMCA of Wood Buffalo Day Care
- The Hub Family Resource Centre

More than \$76 million has been donated over the past 12 years.



Project Accommodation Census – Regional Municipality of Wood Buffalo – 1999 – 2010 *



* 1999-2009 Data from annual Regional Municipality Census
Summer and Winter 2010 Data from OSDG Camp Survey

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